



# SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444

Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

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Contact No. : 01923-220962

Ref no.: .....

Date: .....

September 1<sup>st</sup>, 2025

Listing Compliance Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra- Kurla Complex  
Bandra (E), Mumbai 400051

Listing Compliance Department  
**BSE Limited**  
Phirozee Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai - 400 001

Symbol: SARVESHWAR

Scrip Code : 543688

## Sub: Media Release

### “Sarveshwar Foods Limited Announces Rights Issue Opening On September 02, 2025”

In terms of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copy of Media Release being made by the Company today titled “**Sarveshwar Foods Limited Announces Rights Issue Opening On September 02, 2025**” for your records and public dissemination.

Kindly do the needful and oblige.

Thanking you,  
Yours Faithfully,

*for Sarveshwar Foods Limited*

**Sadhvi Sharma**  
Company Secretary and Compliance Officer



## **Sarveshwar Foods Limited Announces Rights Issue Opening On September 02, 2025**

**Jammu, September 01, 2025** – Sarveshwar Foods Limited is a 134-year-old integrated farm-to-fork food company from Jammu & Kashmir, specializing in premium basmati rice, organic foods, and FMCG staples open its Rights Issue on Tuesday, September 02, 2025, aiming to raise ₹ 149.95 Crore.

The issue size is 24,99,10,469 equity shares at a face value of ₹ 1 each with an Issue Price of ₹ 6 Per Share.

### **Rights Issue details:**

- **Right Issue Price - ₹ 6 Each Share**
- **Right Issue Size - ₹ 149.95 Crore**
- **Right Entitlement - 12 Shares for every 47 shares held**
- **Renunciation Of RE - 02<sup>nd</sup> Sept, 2025 – 11<sup>th</sup> Sept, 2025**
- **Record Date - 22<sup>nd</sup> Aug, 2025**
- **Rights Issue Closes - 16<sup>th</sup> Sept, 2025**

The net proceeds from the Rights Issue will be used to meet the company's existing and incremental working capital requirements along with other objects of the issue.

**Mr. Anil Kumar, Managing Director of Sarveshwar Foods Limited expressed,** “We have built a strong legacy of more than 130 years, rooted in trust, quality, and sustainability. From the fertile foothills of the Himalayas to households across India and international markets, we have consistently delivered authentic, healthy, and premium food products under our flagship brands Sarveshwar and Nimbark. Our certifications and global standards reinforce our commitment to excellence, food safety, and consumer well-being.

The funds raised will strengthen our working capital, support expansion across FMCG and organic categories, and enhance our distribution reach in India and abroad. We remain committed to creating long-term value while promoting a healthier and more sustainable lifestyle through our products.”

### **About Sarveshwar Foods Limited:**

Sarveshwar Foods Limited (SFL) is an ISO 22000:2018 and USFDA (United States Food and Drug Administration) certified Company. SFL also has BRC (biggest global standard for food safety), Kosher, NPPO USA & CHINA along with NOP- USDA Organic certifications for its products.

The Company is engaged in the business of manufacturing, trading, processing, and marketing of branded and un-branded basmati and non-basmati rice in the domestic and international markets. Our operations are based out of the Jammu Region in the State of Jammu and Kashmir and Gandhidham region in the State of Gujarat. SFL has sustainable and eco+ve legacy of serving healthy and tasty rice for more than 130 years and in last couple of decades proliferated its heritage to other premium categories of FMCG and Organic products.

SFL belongs to the lands in foothills of Himalayas which is nourished by fertile mineral-rich soil, organic manure and snow melted waters of river Chenab, wherein without using any artificial fertilizers and chemicals, they produce full range of ‘ORGANIC’ products, being sold with brand name ‘NIMBARK’- conceptualized to spread the philosophy of the ‘SATVIK’ conscious lifestyle.

To sell its products, SFL has adopted 3-way strategies, first through conventional channels, another to have its own retail outlets, and to tap young and tech-savvy generations' growing tendency of buying products online through [www.nimbarkfoods.com](http://www.nimbarkfoods.com) and various E-commerce platforms such as Amazon, Flipkart.

On Consolidated basis, In FY25, the company recorded a Revenue of ₹ 1,13,622.87 Lakhs, an EBITDA of ₹ 6,913.16 Lakhs and Net Profit of ₹ 2,713.82 Lakhs.

On Standalone basis, In FY25, the company recorded a Revenue of ₹ 55,638.51 Lakhs, an EBITDA of ₹ 3,181.44 Lakhs and Net Profit of ₹ 881.89 Lakhs.

**Disclaimer:**

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

**For Further Information Please Contact:**



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